IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

C.P.(CAA)/158/MB/2024 Connected with C.A.(CAA)/76/MB/2024 In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder as in force from time to time;

AND

In the matter of Scheme of Merger by Absorption of Enlearn Education Private Limited ('Transferor Company') with Lighthouse Learning Private Limited ('Transferee Company') and their respective shareholders ('Scheme')

First Petitioner Company / Transferor Company

Second Petitioner Company / Transferee Company

LIGHTHOUSE

LEARNING

Enlearn Education Private Limited

Lighthouse Learning Private Limited

JOINT NOTICE FOR HEARING OF COMPANY SCHEME PETITION

The Joint Petition under Sections 230 to 232 of the Companies Act, 2013 for the sanction of Scheme of Amalgamation (Merger by Absorption) of Enlearn Education Private Limited ('First Petitioner Company' or 'Transferor Company') with Lighthouse Learning Private Limited ('Second Petitioner Company' or 'Transferee Company') and their respective Shareholders and Creditors were presented by the said Petitioner Companies on 31st Day of July, 2024 and it was admitted by the National Company Law Tribunal, Mumbai Bench (Hon'ble Tribunal) on 18th Day of September, 2024 and is fixed for final hearing before the Hon'ble Tribunal taking Company matters on 18th Day of October, 2024 forenoon or soon thereafter.

Anyone desirous of supporting or opposing the Joint Petition should send notice of his/her intention signed by him/her or his/her advocate, not later than two days before the date fixed for the final hearing of the Joint Petition, to the Petitioner's Advocate having his office situated at: 16, Oriental Building, 30, Nagindas Master Road, Flora Fountain, Fort, Mumbai-400 001, along with the grounds of opposition or a copy of affidavit to be furnished with such notice. A copy of the Joint Petition will be furnished by the Petitioner's Advocate to any person requiring the same on payment of the prescribed charges.

Dated: 27th Day of September, 2024

Sd/-Rajesh Shah & Co. Advocate for Petitioners